

Subscription Form for Newly Issued Ordinary Shares of Thai Film Industries Public Company Limited

Offering up to 682,500,000 new ordinary shares with a par value of Baht 1 per share

to existing shareholders in accordance with their shareholding (Right Offering) at a ratio of 2 existing ordinary shares for 1 new share at the offering price of Baht 1 per share (by round down the decimals)

 Subscription Date 18 December 2013 19 December 2013 20 December 2013 23 December 2013 24 December 2013

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Details of the Subscriber of the newly issued shares – please fill in the complete information below in clear handwriting.

 I/We (Mr., Mrs., Miss, Juristic Person) Shareholder Registration No.
 Individual of Thai Nationality ID. Card No. Individual of Alien Nationality Alien Card / Passport No.
 Juristic Person of Thai Nationality Company Registration No. Juristic Person of Alien Nationality Company Registration No.

 Address No. Lane/Soi Road Sub-district District Province Postal
 Nationality Occupation Date of Birth (Date of Registration of Juristic Person)
 Telephone No. of the Subscriber Home Mobile Phone

According to the share register book as of 27 November 2013, I / we own shares, and have the entitlement to subscribe for shares hereby subscribe for and request allotment of newly issued ordinary shares of Thai Film Industries Public Company Limited as follows:

Subscription Details	Number of Share Subscribed for	Subscription Amount (Baht) = Number of Subscribed Shares x Baht 3
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for full entitlement		
<input type="checkbox"/> Subscription in excess of the entitlement (only the excess portion)		
Total Subscription		

I/We herewith deliver my/our payment for the said subscription amount by

Payable to "share subscription account of Thai Film Industries Public Company Limited" KRUNG THAI BANK PUBLIC COMPANY LIMITED, Bangpree Branch, Saving Account No. 254-1-302738

 Personal Cheque Cashier Cheque Draft Money Transfer (via Bank's Counter Only)

Cheque No. Date Bank Branch

If the shares are allotted to me/us, I/we hereby agree and instruct the Company to proceed as follows: (Please mark only one method)

- Issue a share certificate for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" and have (Name of Broker) Participant No. (Please specify name and participant number from the list as shown on the back of this form), deposit such shares with Thailand Securities Depository Company Limited for my/our securities trading Account Name.....and Account No. with which I/we have an account. (The name of the Subscriber must correspond to the securities trading account name, otherwise shares subscribed will be deposited into issuer account for my/our name – Account No. 600)
- Issue a share certificate for the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such shares with Thailand Securities Depository Company Limited in the issuer account for my/our name, Account No. 600 (For issuing a share certificate later, the Subscriber will be subject to issuing fee charged by Thailand Securities Depository Company Limited).
- Issue a share certificate for the allotted shares in my/our name and deliver them to me/us, whereby I/we agree that I/we may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said newly issued ordinary shares as well as the trading thereof on the Stock Exchange of Thailand.

In the case that I/we have not been allotted shares, or have subscribed for the shares in excess of the entitlement but have not been allotted shares subscribed in excess of the entitlement, or have been allotted fewer shares than the number subscribed for, I/we hereby agree that the Company may return the subscription payment for the shares not being allotted or not being allotted in full, without any interest or damages charge, within 14 days from the end of the subscription and payment period via crossed cheque in my/our name to be delivered at the address appeared in the share register book on the closing date of the share register book on 27 November 2013 by registered mail.

I/we hereby undertake and agree to subscribe for such newly issued ordinary shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed subscription form, as well as other supporting documents, and duly pay the subscription payment, or if the Personal Cheque / Cashier Cheque/ Draft has not been honored, I/we shall be deemed to waive my/our right to subscribe for the newly issued shares.

I/we have thoroughly studied all information regarding the offering of the newly issued shares in the information memorandum, and agree to bind myself/ourselves to the terms contained therein as well as to any amendment thereof in the future.

Signed Subscriber

(.....)

Please be aware that there is risk involved in investment in stock, and make sure that you have thoroughly studied all information in the information memorandum before deciding on the share subscription.

Receipt for subscription for the newly issued ordinary shares (This section must be completed in clear handwriting by the Subscriber)

 Subscription Date 18 December 2013 19 December 2013 20 December 2013 23 December 2013 24 December 2013 Subscription Form No.

Thai Film Industries Public Company Limited received money from (Name of the Subscriber)..... for the subscription for the newly issued shares of Thai Film Industries Public Company Limited at the offering price of Baht 1 per share.

Details of Subscription	Number of the Shares Subscribed	Subscription Amount (Baht)
<input type="checkbox"/> Subscription for less than the entitlement		
<input type="checkbox"/> Subscription for full entitlement		
<input type="checkbox"/> Subscription in excess of the entitlement (only for the excess portion)		
Total Subscription		

 Made payable by Personal Cheque Cashier Cheque Draft Money Transfer (via Bank's Counter Only)

Cheque No. Date Bank Branch

- Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositor", Participant No. Account No.
- Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit in the issuer's account for my/our own name - Account No. 600.
- Issue a share certificate in the name of the Subscriber.

In the case that I/we have not been allotted shares or have been allotted fewer shares than the amount subscribed for, I/we hereby agree that the Company may return the subscription payment for the shares via crossed cheque in the name of I/we to be delivered at the address appearing on the closing date of the share register book on 27 November 2013 by post.

List of Participants of Thailand Securities Depository Company Limited

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	030	I V GLOBAL SECURITIES PUBLIC CO., LTD.
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	032	FAR EAST SECURITIES COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
005	SICCO SECURITIES PUBLIC CO.,LTD.	038	UNITED SECURITIES PUBLIC CO.,LTD.
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	200	KIM ENG SECURITIES (THAILAND) PUBLIC CO.,LTD.
008	ASIA PLUS SECURITIES PUBLIC CO.,LTD.	211	UBS SECURITIES (THAILAND) LTD.
010	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED	221	MERCHANT PARTNERS SECURITIES LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	225	CLSA SECURITIES (THAILAND) LTD.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	229	JPMORGAN SECURITIES (THAILAND) LIMITED
015	ASIA CREDIT SECURITIES COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	244	TMB MACQUARIE SECURITIES (THAILAND) LIMITED
019	KIATNAKIN SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
022	TRINITY SECURITIES CO.,LTD.	248	KT ZMICO SECURITIES COMPANY LIMITED
023	SCB SECURITIES CO.,LTD.	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.		
027	BIFT SECURITIES PUBLIC COMPANY LIMITED		
029	AYUDHYA SECURITIES PUBLIC COMPANY LIMITED		

SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED

CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	329	TMB BANK PUBLIC COMPANY LIMITED
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	337	TMB BANK PUBLIC COMPANY LIMITED
311	Credit Agricole Corporate and Investment Bank	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	341	THE SIAM INDUSTRIAL CREDIT PUBLIC CO.,LTD.
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
324	United Overseas Bank (Thai) Public Company Limited	345	THANACHART BANK PUBLIC COMPANY LIMITED
326	THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH	410	BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY